

Specialist Homelessness Services Collection

Managing SHIP User Accounts December 2021



Content

This information pack provides details on Managing a User's Account within the Specialist Homelessness Information Platform (SHIP).

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Overview of the user account management

As of December 2021, it will be a requirement that SHS agency coordinators review and re-approve all SHIP user accounts for their agency staff on a 3 monthly basis. This will apply to all SHIP users, regardless of their level of access in SHIP.

Regular review of agency workers continued need to access sensitive client information in SHIP is very important to ensure the security of client information. This process will help ensure staff who no longer need access to client information are removed from the system in a timely manner.

The following pages outline the user review process.





User Review process

- Each SHIP user's account will need to be reviewed and re-approved at least every 90 days. The review can be undertaken earlier than the default 90 days to allow for other work priorities, leave or holidays.
- Only SHIP users with coordinator or admin access can review SHIP access for other users in their agency. If there is more than one person with coordinator access at an agency then the review process can be shared.
- Coordinators will receive emails to inform them when user reviews are required. They will receive emails 4 weeks, and again 2 weeks, prior to the review date.
- The users will also receive pop-up reminders in SHIP noting that their account is due for review. This will occur every time they log in to SHIP, for 7days prior to the review date.
- If user accounts are not reviewed by the required date, that user will no longer be able to access SHIP until
 the review is undertaken.





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Reviewing an active SHIP user's account - Coordinators

To review a user's account, follow the steps below:

Step 1: Go into the Admin page in SHIP and click on the Users tab.

Step 2: Click on the name of the user whose access you wish to review.

Step 3: It will open to the Edit user record form for the user's account.

Step 4: Check the name of the user.

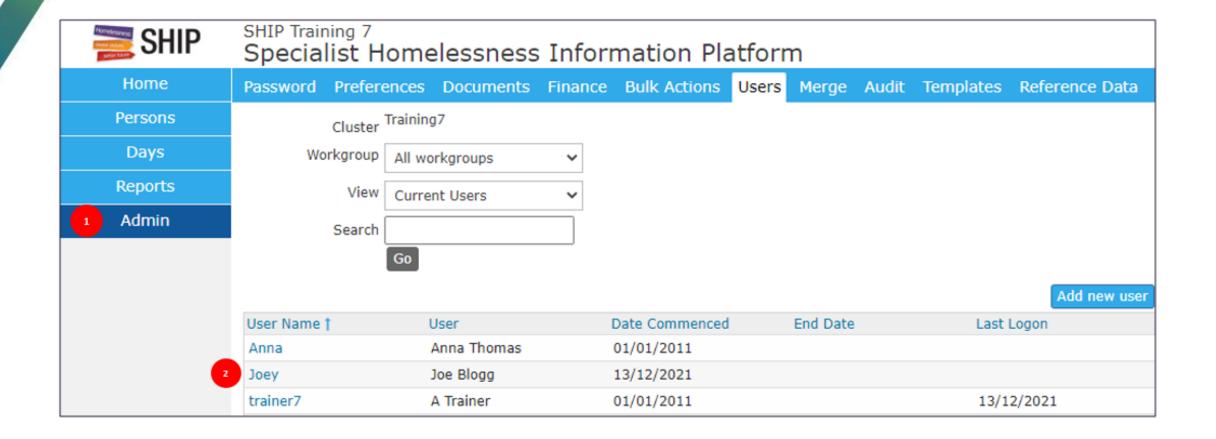
Step 5: Check the user's email address.

Step 6: Click on the Auto Review Date.

Step 7: Click on the Save tab.













If required,

a Coordinator is

able to manually amend the

review date to a

shorter time

frame but not past the 90 days.

User Login Method SRS * User Name Joey User ID 766 First Name Joey * Last Name Blogg Email Address joeblogg@aihw.gov.au * Default Cluster UAT 4 Start Date 06/09/2021 * Next Review Date 15/02/2022 New Password Confirm Password User Blocked Change password Comments User Membership Add to Workgroup Search: Actions Comments/Reason Operational ☑ Edit X Remove UAT 4 A Normal User Current SHIP user. First « 1 » Last Showing 1 to 1 of 1 entries For full history of updates go to Admin/Audit. Last Update A Trainer, UAT 4 A 03/12/2021 12:15:25 AEDT





Reviewing people with coordinator level SHIP access

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- Users with coordinator access in SHIP can review each other's user account.
- If you are the only person at the agency with coordinator access then you will need to email
 the AIHW at homelessness@aihw.gov.au requesting authority to review your own account.
- The AIHW will ensure you are still at the agency and provide approval to review your own account.





Removing an active user account in SHIP

If a user no longer needs SHIP access then you should remove that user's account.

Step 1: Go into the Admin page in SHIP and click on the Users tab.

Step 2: Click on the name of the user whose access you wish to remove.

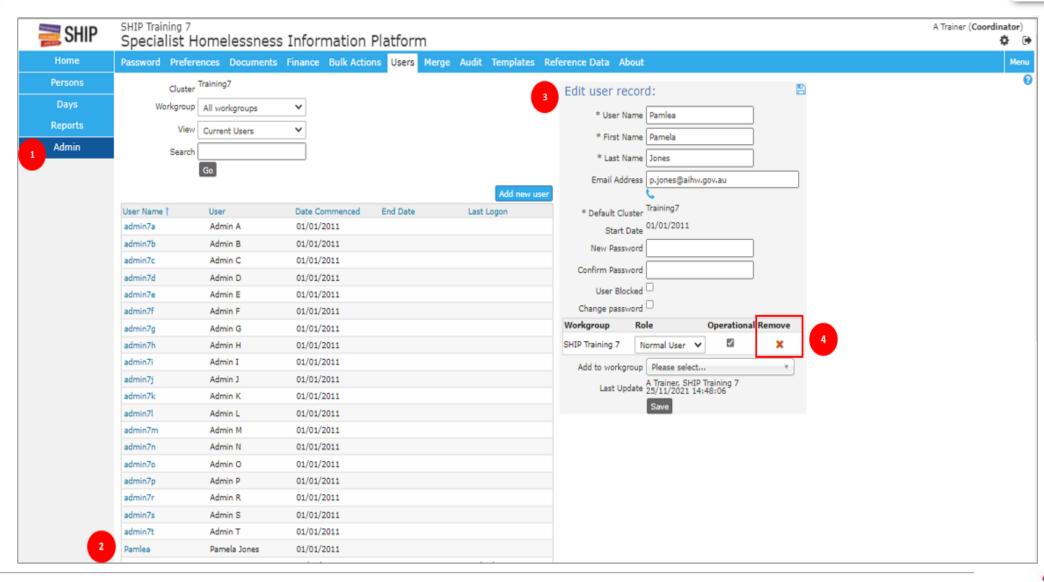
Step 3: It will open to the Edit user record form for the user's account.

Step 4: Click the **Remove** cross for all listed Workgroups.













Step 5: Once all workgroups have been removed, the Remove User button will be displayed.

Click Remove User.

Step 6: Once you have confirmed that you would like to remove a user's access, the user account will be removed as an active user.



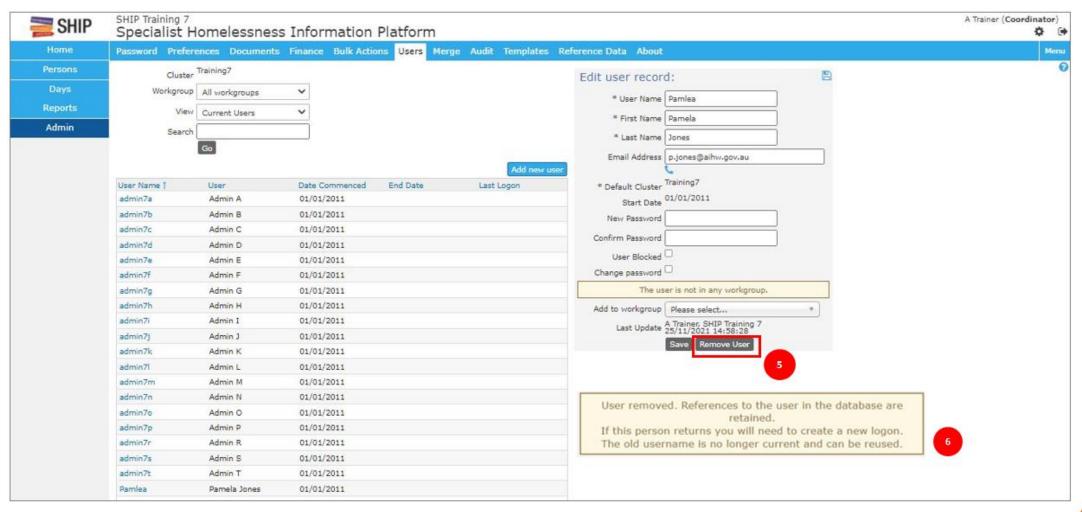
Note:

If you wish to temporarily remove a user's access in SHIP for a period of time, tick the 'User Blocked' check box. This may apply when an individual is on leave.



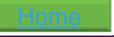








Creating new SHIP users



- As part of the process when creating an access for a new SHIP user, you will now also be required to click on the Auto Review Date button for SHIP to auto populate the review date.
- The review date can be changed from the default 90 days to an earlier date.

| Add new user: | | |
|--------------------|----------------------|---|
| User Login Method | SRS | - |
| * User Name | Anna | |
| User ID | | |
| First Name | Anna | |
| * Last Name | Rai | |
| Email Address | anna.rai@aihw.gov.au | |
| * Default Cluster | UAT 4 | 5 |
| Start Date | | |
| * Next Review Date | DD/MM/YYYY | |
| * New Password | | |
| * Confirm Password | | |
| User Blocked | | |
| Change password | | |
| Comments | | |
| Last Update | | |
| | Save | |





Reminder emails

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SHIP will assist coordinators by sweeping the system to produce a list of users whose accounts will need to be reviewed, within four weeks. The list will be sent in an email to the co-ordinator(s) of the workgroup, that the user had last logged into.

From: SRS Notifier < srs notifier@infoxchange.org >

Date: Sat, 11 Dec 2021, 08:00

Subject: SHIP user accounts are pending review or have overdue reviews

To: < coordinator@aihw.gov.au >

The following SHIP user accounts are pending review or have overdue reviews:

Workgroup User Name Review Status Review Date

UAT 4 A Joey Blogg Required 2021-12-10

Log into **SHIP** to review these users.



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Key words in Managing User accounts

Auto Review Date:

The Auto Review Date is the date set for the User Review. The date defaults to 90 days in advance. The date allocation is activated by clicking on the Auto Review Date button.

Auto Review Date Button:

Auto Review Date button is used to set the User Review date. When selected, the date automatically sets at 90 days in advance. If a lesser time is required, the date can be brought forward. It is recommended that consideration is given to the date being entered, ensuring that the date does not land over quarterly agency data cut off dates, public holidays and during the Easter and Christmas break.

Blocked:

If an account is blocked, it means the account has been suspended or there has been too many attempts at trying to access a user's account whilst using an incorrect password. There are different reasons for an account to be blocked. In most cases, to unblock the account, you must click on the ticked field and then press save. This will re-establish user access.



Summary

- To improve the security of client data within SHIP, all users accounts will be reviewed and re-approved, on a quarterly basis.
- Coordinators and users will be informed of upcoming review dates.
- Information about a person's role in the organisation, including their email address and contact number must be valid.
- Users who no longer need access to SHIP must be removed.
- If there are two coordinators in the agency, they will be able to review each other's access.
- If there is only one coordinator within the agency, the coordinator will be able to undertake a review of their own access in SHIP but will need to contact the AIHW to seek approval before reviewing their own account.



Please note that assistance with the user review process is available by contacting the SHIP Hotline.

SHIP Hotline (User review):

• Phone: 1800 627 191 (option 1)

AIHW SHS Hotline:

Email: homelessness@aihw.gov.au

• Phone: 1800 627 191 (option 2)

Both Hotline teams operate from 9:00am to 5:00pm weekdays (AEST/AEDT)

